

Income statement (unaudited)

| <i>(in thousands of EUR)</i> | | 1-3 2026 | 1-3 2025 |
|------------------------------|---|-----------------|-----------------|
| 1 | Interest income | 25,180 | 26,003 |
| 2 | Interest expenses | 5,955 | 6,608 |
| 3 | Net interest income (1-2) | 19,225 | 19,395 |
| 4 | Dividend income | 40 | 0 |
| 5 | Fee and commission income | 5,625 | 5,121 |
| 6 | Fee and commission expenses | 446 | 134 |
| 7 | Net fee and commission income (5-6) | 5,179 | 4,987 |
| 8 | Gains less losses on financial assets and liabilities not measured at fair value through profit or loss | - | - |
| 9 | Gains less losses on financial assets and liabilities held for trading | 3 | 66 |
| 10 | Gains less losses on non-trading financial assets mandatorily at fair value through profit or loss | 33 | 54 |
| 11 | Exchange differences | 77 | 20 |
| 12 | Gains less losses on derecognition of non-financial assets | 82 | 2 |
| 13a | Other operating income | 982 | 1,012 |
| 13b | Other operating expenses | (651) | (362) |
| 14 | Administration costs | (13,770) | (13,609) |
| 15 | Cash contributions to resolution funds and deposit guarantee schemes | (3,180) | (2,412) |
| 16 | Depreciation | (872) | (623) |
| 17 | Modification gains/losses | - | - |
| 18 | Provisions | 268 | (99) |
| 19 | Impairment | (2,878) | (135) |
| 20 | PROFIT BEFORE TAX FROM CONTINUING OPERATIONS (3+4+7 to 19) | 4,538 | 8,296 |
| 21 | Deffered tax | (745) | (928) |
| 22 | Current tax | (317) | (876) |
| 23 | PROFIT AFTER TAX FROM CONTINUING OPERATIONS (20+21+22) | 3,476 | 6,492 |
| 24 | PROFIT FOR THE YEAR (23) | 3,476 | 6,492 |

Statement of comprehensive income

| <i>(in thousands of EUR)</i> | | 1-3 2026 | 1-3 2025 |
|------------------------------|--|-----------------|-----------------|
| 1 | PROFIT FOR THE YEAR AFTER TAX | 3,476 | 6,492 |
| 2 | OTHER COMPREHENSIVE INCOME AFTER TAX (3+4) | 898 | 151 |
| 3 | ITEMS THAT WILL NOT BE RECLASSIFIED TO PROFIT OR LOSS | 2,444 | 148 |
| 3.1 | Actuarial gains on defined benefit pension plans | - | - |
| 3.2 | Fair value changes of equity instruments measured at fair value through other comprehensive income | 3,133 | 190 |
| 3.3 | Income tax relating to items that will not be reclassified to profit or loss | (689) | (42) |
| 4 | ITEMS THAT MAY BE RECLASSIFIED SUBSEQUENTLY TO PROFIT OR LOSS (4.1+4.2) | (1,546) | 3 |
| 4.1 | Debt instruments measured at fair value through other comprehensive income | (1,982) | 4 |
| 4.1.1 | Valuation losses taken to equity | (926) | (6) |
| 4.1.2 | Transferred to profit or loss | (1,056) | 10 |
| 4.2 | Income tax relating to items that may be reclassified to profit or loss | 436 | (1) |
| 5 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR AFTER TAX (1+2) | 4,374 | 6,643 |